MINCO EXPLORATION PLC

30 June 2021

Transmittal Letter

Re: Distribution of Shares of Minco Exploration plc (CUSIP #G6177V 108) (ISIN # IE00BKKKMH04)

Dear Shareholder,

We are writing to you as a shareholder of Minco Exploration plc ("Minco Exploration"), an exploration and development company focused on exploring for minerals in Ireland.

During the year 2020, you subscribed for new shares in Minco Exploration and you were issued an Interim Share Certificate

Please find enclosed with this Transmittal Letter a replacement physical paper, original, share certificate, representing the shares in Minco Exploration to which you hold.

This share certificate is an important original document and you are advised to keep it carefully or deposit it with your broker or bank.

The Interim Share Certificate previously issued to you has been cancelled and is no longer valid. That Interim Share Certificate should be marked cancelled or destroyed.

Should you require any further information, please contact us at investors@MincoExploration.com or contact Computershare Investor Services (Ireland) Limited at +353 (0)1 447 5566 or by visiting its website Contact Center at https://www-uk.computershare.com/Investor/#Contact/Enquiry.

Sincerely,

<u>John F. Kearney</u>

John F. Kearney Chairman 30 June 2021 Peter McParland

Peter McParland *Chief Executive Officer*